

# 18 Points

Required for a full offer



1. Borrowers full name (please state if a Ltd Company, LLP, SIPP or Trust)
2. Borrowers residential address
3. Full security address
4. Resi / BTL / HMO / Commercial / Semi-Commercial / Land (+ brief description of security)
5. Does the borrower currently live at the security or have they ever resided at the security
6. Estimated value of the security property. (If a purchase, please state **both** Purchase Price and Estimated Value)
7. Estimated value of all current mortgages/charges on the security property
8. Are there any other parties residing in the security property i.e. relatives or children
9. Net loan required (as 1st, 2nd, 3rd or equitable charge?)
10. Preferred loan term
11. Is the use of funds for business purposes? Please explain the use of funds:-
12. Can the borrower(s) supply proof of income and clean credit?
13. What is the borrower(s) planned exit route
14. Clients solicitor's details (this can be provided later)
15. Are you charging a broker fee? We will pay 1-2% of the gross loan as commission
16. Do you have an offer/DIP/AIP for any other lender? If so, what have they offered?
17. Does the client have any other security? (Yes/No)
18. Please add any important information about the case here)

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\*\*\* Also, a loan for 6 months will get your clients more at a draw down and may be beneficial if they need more upfront.